The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

| | | | | | OMB APPROVAL |
|--|--------------|-----------------------------|---------------------------|------------------|--------------------------|
| UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D | | | OMB 3235- Number: 0076 | | |
| | | | Offering of Securi | ies | Estimated average burden |
| | | Notice of Exempt | Onening of Securit | 163 | hours per 4.00 response: |
| 1. Issuer's Identity | | | | | |
| CIK (Filer ID Nı | ımber) | Previous Names | X None | | Entity Type |
| <u>0001438423</u> | | | | X Corporation | n |
| Name of Issu | ier | | | Limited Pa | rtnership |
| EVERSPIN TECHNOLOG | GIES INC | | | Limited Lia | ability Company |
| Jurisdiction | | | | General Pa | rtnership |
| Incorporation/Orga | anization | | | Business T | rust |
| DELAWARE | | | | Other (Spe | cify) |
| Year of Incorpor | ation/Orga | anization | | | ., |
| X Over Five Years Ago | | | | | |
| Within Last Five Years | (Specify Ye | ar) | | | |
| Yet to Be Formed | | | | | |
| 2. Principal Place of Busine | ess and Con | tact Information | | | |
| Name | e of Issuer | | | | |
| EVERSPIN TECHNOLOG | GIES INC | | | | |
| Street | Address 1 | | | Street Address 2 | |
| 1347 N ALMA SCHOOL | ROAD | | SUITE 200 | | |
| City | State/ | Province/Country | ZIP/Posta | ICode Phone Num | ber of Issuer |
| CHANDLER | ARIZON | NA | 85224 | 480-347-1111 | |
| 3. Related Persons | | | | | |
| Last Name | | Firs | st Name | Middle Na | me |
| LOPRESTI | | PHILLIP | | | |
| Street Address | 1 | Street | Address 2 | | |
| C/O EVERSPIN TECHNO INC. | DLOGIES, | 1347 N. ALMA S SUITE 200 | SCHOOL ROAD, | | |
| City | | State/Prov | vince/Country | ZIP/PostalC | Code |
| CHANDLER | | ARIZONA | | 85224 | |
| Relationship: X Executive | e Officer X | Director Promot | er | | |
| Clarification of Response (i | if Necessary | y): | | | |
| Last Name | | Firs | st Name | Middle Na | me |

| Last | Name | First Name | | Middle Name |
|------------------------------|--------------------------|------------------------------|-------|----------------|
| ENGLAND | RO | BERT | W | |
| Street A | Address 1 | Street Address 2 | | |
| C/O FREESCALE SEMICONDUCT | | 1 WILLIAM CANNON DRIVE ST | | |
| C | lity | State/Province/Country | | ZIP/PostalCode |
| AUSTIN | TEX | KAS | 78735 | |
| Relationship: E | xecutive Officer X Direc | tor Promoter | | |

Clarification of Response (if Necessary):

| Last Name HEBERT | First Name PETER | Middle Name |
|--|--------------------------------------|-----------------|
| Street Address 1 | Street Address 2 | |
| C/O LUX CAPITAL | 140 EAST 45TH STREET, 30TH | |
| MANAGEMENT, LLC | FLOOR | |
| City | State/Province/Country | ZIP/PostalCode |
| NEW YORK | NEW YORK | 10017 |
| Relationship: Executive Officer X | Director Promoter | |
| Clarification of Response (if Necessa | ry): | |
| Last Name | First Name | Middle Name |
| SOCOLOF | STEPHEN | |
| Street Address 1 | Street Address 2 | |
| C/O NEW VENTURE PARTNERS LLC | 430 MOUNTAIN AVENUE | |
| City | State/Province/Country | ZIP/PostalCode |
| MURRAY HILL | NEW JERSEY | 07974 |
| Relationship: Executive Officer X | | |
| Clarification of Response (if Necessar | | |
| Last Name | First Name | Middle Name |
| | | Mildule Inallie |
| FINCH | LARRY | |
| Street Address 1 | Street Address 2 | |
| C/O SIGMA PARTNERS | 1600 EL CAMINO REAL, SUITE 280 | |
| City | State/Province/Country | ZIP/PostalCode |
| MENLO PARK | CALIFORNIA | 94025 |
| Relationship: Executive Officer X | Director Promoter | |
| Clarification of Response (if Necessa | ry): | |
| Last Name | First Name | Middle Name |
| TATE | GEOFF | |
| Street Address 1 | Street Address 2 | |
| C/O EVERSPIN TECHNOLOGIES, INC. | 1347 N ALMA SCHOOL ROAD, STE. 200 | |
| City | State/Province/Country | ZIP/PostalCode |
| CHANDLER | ARIZONA | 85224 |
| Relationship: Executive Officer X | Director Promoter | |
| Clarification of Response (if Necessa | ry): | |
| Last Name | First Name | Middle Name |
| SCHUCH | ROBERT | |
| Street Address 1 | Street Address 2 | |
| C/O EVERSPIN TECHNOLOGIES, | | |
| INC. | STE. 200 | |
| | | |

CityState/Province/CountryZIP/PostalCodeCHANDLERARIZONA85224

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

| AgricultureHealth CareRetailingBanking & Financial ServicesBiotechnologyRestaurantsCommercial BankingHealth InsuranceTechnologyInsuranceHospitals & PhysiciansComputersInvestingPharmaceuticalsTelecommunicationInvestment BankingPharmaceuticalsTelecommunicationPooled Investment FundOther Health CareX Other TechnologyIs the issuer registered as an investment company under the Investment Company Act of 1940?Manufacturing CommercialTravel | S |
|--|----------|
| Yes No Construction Tourism & Travel | Services |
| Other Banking & Financial Services REITS & Finance Other Travel | |
| Business ServicesResidentialOtherEnergyOther Real Estate | |
| Coal Mining Electric Utilities | |
| Energy Conservation | |

| 5. Issuer Size | | |
|---------------------------------|----|---------------------------------|
| Revenue Range | OR | Aggregate Net Asset Value Range |
| No Revenues | | No Aggregate Net Asset Value |
| \$1 - \$1,000,000 | | \$1 - \$5,000,000 |
| \$1,000,001 - \$5,000,000 | | \$5,000,001 - \$25,000,000 |
| \$5,000,001 - \$25,000,000 | | \$25,000,001 - \$50,000,000 |
| \$25,000,001 - \$100,000,000 | | \$50,000,001 - \$100,000,000 |
| Over \$100,000,000 | | Over \$100,000,000 |
| X Decline to Disclose | | Decline to Disclose |
| Not Applicable | | Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

| Rule 504(b)(1) (not (i), (ii) or (iii)) |
|---|
| Rule 504 (b)(1)(i) |
| Rule 504 (b)(1)(ii) |
| Rule 504 (b)(1)(iii) |
| |

Environmental Services

Oil & Gas Other Energy

| Rule 505 X Rule 506 Securities Act Sectio Investment Company | |
|---|------------------|
| investment Company | |
| Section 3(c)(1) | Section 3(c)(9) |
| Section 3(c)(2) | Section 3(c)(10) |
| Section 3(c)(3) | Section 3(c)(11) |
| Section 3(c)(4) | Section 3(c)(12) |
| Section 3(c)(5) | Section 3(c)(13) |
| Section 3(c)(6) | Section 3(c)(14) |
| Section 3(c)(7) | |

| X New Notice Date of First Sale 2013-07-17 First Sale Ye Amendment | et to Occur |
|--|--|
| 8. Duration of Offering | |
| Does the Issuer intend this offering to last more than one year | ? Yes X No |
| 9. Type(s) of Securities Offered (select all that apply) | |
| X Equity Debt Option, Warrant or Other Right to Acquire Another Securit | |
| Security to be Acquired Upon Exercise of Option, Warrant Other Right to Acquire Security | or X Other (describe) |
| | Series B Preferred Stock and Common Stock and the Common Stock issuable upon conversion of the Series B Preferred Stock |
| 10. Business Combination Transaction | |
| Is this offering being made in connection with a business com a merger, acquisition or exchange offer? | bination transaction, such as Yes X No |
| Clarification of Response (if Necessary): | |
| 11. Minimum Investment | |
| Minimum investment accepted from any outside investor \$0 | USD |
| 12. Sales Compensation | |
| Recipient R | ecipient CRD Number X None |
| (Associated) Broker or Dealer X None (A | Associated) Broker or Dealer CRD Number X None |
| Street Address 1 | Street Address 2 |
| - | ate/Province/Country ZIP/Postal Code |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States | Foreign/non-US |
| 13. Offering and Sales Amounts | |
| Total Offering Amount \$15,226,120 USD or Indefinite | |
| Total Amount Sold\$15,226,120 USD | |
| Total Remaining to be Sold\$0 USD orIndefinite | |
| Clarification of Response (if Necessary): | |
| 14. Investors | |
| Select if securities in the offering have been or may be sold investors, and enter the number of such non-accredited inv | |

select if securities in the offering have been or may be sold to persons who do not quality as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

| Sales Commissions | \$0 USD | Estimate |
|-------------------|---------|----------|
| Finders' Fees | \$0 USD | Estimate |

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|---------------------------|-------------------|----------------|-------------------------|------------|
| EVERSPIN TECHNOLOGIES INC | /s/ Robert Schuch | Robert Schuch | Chief Financial Officer | 2013-07-31 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.